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connecting
People &
Organizations
with
Knowledge
& Resources

SPRING 2016

Athens Area Community Foundation helps passionate donors leave permanent legacies, fosters strategic philanthropy, and shapes effective responses to community needs through collaboration.

AACF stewards **\$5.56 million** in community assets among its **68 Donor Advised Funds**, Agency Endowments, Project Funds, Charitable Remainder Trusts, and Bequests. Through AACF, donors have made over **\$1.45 million in grants** to diverse organizations. By joining AACF, you join a local organization with **deep roots in the community** engaged in a broad spectrum of interventions to address community needs. Spring 2016 efforts include:

- **Athens Wellness Project** — a neighborhood-level needs assessment in partnership with Community Connection, United Way, CCSD, ACCUG, and UGA.
- **Common Wealth Athens** — a trauma informed financial education alternative to predatory lenders in partnership with The Ark, Good Will, and the Georgia United Federal Credit Union.
- **Youth Development Task Force** — a place-based approach to youth engagement in partnership with CCSD, ACC Mayor & Commission, Leisure Services, Police Department, ACC Juvenile Court, UGA School of Social Work, UGA College of Public Health, Chess & Community, and Great Promise Partnership.

STEWARDSHIP ASSETS FOR GOOD, FOR EVER...

Athens Area Community Foundation versus Community Foundation Survey
Compound Annualized Growth Rate through 3-31-16

Net of Fees

	AACF Balanced	Community Foundation Peers*	Balanced Index
Year to Date	0.57%	1.3%	1.26%
1 Year	0.28%	-2.8%	0.42%
3 Years	7.57%	4.9%	7.16%
5 Years	7.81%	5.7%	7.64%
7 Years	12.44%	10.5%	11.77%

* Peer Group Community Foundations currently have \$0-4.9 million under management. Source is Colonial Consulting, LLC & FAOG Community Foundation Investment Performance Survey. Returns for periods > 1 year are annualized. Balanced Index is 49% S&P 500, 16% MSCI EAFE, 35% Barclays U.S. Aggregate



Spring 2016 Highlights

AACF empowers philanthropists to support the issues they care most about while making a long-lasting positive impact on the entire community.

Assets	\$5.56 M
Funds Under Management	68
2015 Donor Advised Grants	\$639,993
Grants Awarded Since 2008	\$1.45 M

AACF FUNDS UNDER MANAGEMENT

AACF helps passionate donors leave permanent legacies. Establish your flexible, tax-advantaged Donor Advised Fund or grow your nonprofit's Agency Endowment through AACF's pooled investments.

A-CC Accountability Courts Foundation
 AIDS Athens Legacy Fund
 Alex and Janet Patterson Fund
 Athens Area Habitat for Humanity Fund
 Athens Community Council on Aging Fund
 Athens Community Health Assessment
 Athens First Bank & Trust Fund
 Athens Health Network Project
 Athens REACH Scholarship Fund
 Athens Symphony Fund

AthFest Educates
 B. Heyward Allen Family Fund
 Barbara and Frank Rice Memorial Fund
 Benson's Inc. Community Fund
 Blackwell Family Charitable Remainder Trust
 Briscoe Family Foundation
 Charles Briscoe Memorial Fund
 Clarke County Mentor Program
 Clarke County School District Fund
 Compassion Network Project
 Creature Comforts Beer Co. Get Comfortable Fund
 Dan T. and Sara Wyche Coenen Fund
 Darren and Kathryn Ash Foundation Fund
 David and Gail Kurtz Fund
 Douglas Family Fund
 Dr. Hoke Smith Nash, Jr. Memorial Fund
 E.H. Culpepper Memorial Fund
 Financial Literacy Project
 FLIP Fund
 Friends of the Athens-Clarke County Library

Georgia Options Foundation, Inc. Fund
 Gordhan L. & Virginia B. (Jinx) Patel Family Fund
 Helen & Milton Mills Family Fund
 Helene Halstead Fund
 Hewitt Family Fund
 Historic Cobbham Foundation
 Holland/Blackmon Fund for Children
 Hutchinson Family Foundation Fund
 Interfaith Hospitality Network of Athens Fund
 Jim & Emily Reynolds Fund
 Jones & Kinsey Community Impact Fund
 Joseph & Kittie Mathis Fund
 Kappa Sigma Community Fund
 MaP Legacy Awards Program
 Margaret M. Rodgers Memorial Education Fund
 Neighborhood Education Program
 OLLI@UGA Fund for Education and Lifelong Learning
 OneAthens Fund
 Patrick C. Mercardante Family Fund
 Paul and Carol Kurtz Giving Fund

Paul Boumbulian Social Entrepreneur Fund
 Ramon C. and Amanda H. Thompson Family Fund
 Rogers Family Fund
 Seventh Son Fund
 Shropshire Family Fund
 Smith/Tomprowski Fund
 Society of Sigma Xi Fund - UGA Chapter
 Step Up Scholarship Project Fund
 Susan and Edward Wilde Fund
 The Cottage, Sexual Assault & Children's Advocacy
 The SOGO Japan Fund
 Thomas W. Scott, III Fund
 Thornton Brothers, Inc. Fund
 Todd Emily Fund
 United Way of Northeast Georgia Fund
 VanDyck Family Fund
 Vivian and Mammie Fisher Educational Fund
 Winthrop Family Fund

FOUNDERS SOCIETY

Athens First Bank & Trust
 Athens Regional Medical Center
 The Benson Family
 Ricky Chastain
 Bertis & Katherine Downs
 Heyward Allen Motor Company, Inc.

Clementi Holder
 Joe Irving
 Kirbo Charitable Trust
 Bill Mundy
 The National Bank of Georgia
 The Newland Family Foundation
 Alex & Janet Patterson
 Jim & Emily Reynolds

Riverview Foundation
 Tom & Lori Scott
 St. Mary's Health Care System
 The Terrell Family Foundation
 The Ulm Family Foundation
 The Winthrop Family Foundation

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 Georgia Pikes Alpha Mu Alumni
 Heyward Allen Motor Company, Inc.
 Mary O'Toole

Ben Rivers
 Kerry Scherer
 UGA J.W. Fanning Institute for Leadership Development
 UGA Terry College of Business
 Claude & Charlotte Williams

AACF GRANTS 2015-2016

AACF fosters strategic philanthropy. Engage in well-informed grant making by supporting the issues you care most about and tapping AACF's local expertise in community needs and opportunities.

Accountability Courts of Athens-Clarke County
 Action Ministries
 Alliance to Repair the American Diet
 ALS Association- Golden West Chapter
 Alzheimer's Association
 American Cancer Society Attn: Relay for Life Davidson College
 The Ark: United Ministry Outreach Center
 ARROW
 Athens Academy
 Athens Area Arts Council
 Athens Area Habitat for Humanity
 Athens Area Homeless Shelter
 Athens Community Council on Aging
 Athens First United Methodist Church
 Athens Land Trust
 Athens Nurses Clinic
 Athens REACH Scholarship c/o Georgia Student Finance Commission
 Athens Regional Foundation
 Athens Resource Center for the Homeless
 Athens Rotary Foundation, Inc.
 Athens Symphony Orchestra
 Athens YWCO
 Athens-Clarke County Library
 Athens-Clarke Heritage Foundation
 AthFest Educates
 Bethlehem Ministry, Inc.

Bigger Vision of Athens, Inc.
 Boys & Girls Club of Athens
 Cancer Foundation of Northeast Georgia
 Chess and Community Conference
 Children First
 Clarke County Mentor Program
 Clarke County School District
 Classic Center Cultural Arts Foundation
 Classic City High School
 Coile Middle School
 College Factory
 Community Connection Of Northeast Georgia Inc.
 Community Foundation of Greenville
 Compassion Network
 The Cottage Sexual Assault Center & Children's Advocacy Center
 Crohn's and Colitis Foundation of America
 Cultivating a Lifetime of Legacy
 Davidson College
 Doctors Without Borders USA
 Downtown Ministries
 Ebenezer Baptist Church West
 Economic Justice Coalition
 Empty Stocking Fund c/o Athens Banner Herald
 Emrys Foundation
 Experience UGA
 Extra Special People
 Family Connection-Communities in Schools of Athens
 Fellowship Of Christian Athletes
 Finca
 First Baptist Church- Barnesville
 First Baptist Church of Athens
 First Presbyterian Church
 Food Bank of Northeast Georgia
 Friends of Oconee Hill Cemetery
 Georgia Children's Chorus

Georgia Mountain Women's Center
 Georgia Museum of Art
 Georgia Public Broadcasting
 Georgia Tech Foundation, Inc.
 Georgia Technology Student Association
 Girl Scouts of Historic Georgia
 Gordon State College Foundation, Inc.
 Greenville Health System Office of Philanthropy & Partnership
 Greenville Symphony Association
 Habitat for Humanity International
 Hancock Community Development Corporation
 Harvest of the Heart Garden
 Helios Warriors
 Historic Milwaukee
 Holy Innocents' Episcopal School
 Hope Haven
 Hope Works
 Interfaith Hospitality Network
 Jeanette Rankin Foundation
 Jewish Federations of North America
 L.E.A.D. Athens
 Mercy Health Center
 Mission E4
 Monsignor Walter J. Donovan Catholic High School
 Multiple Choices Center for Independent Living
 Nancy Travis Hope for Babies Care for Kids, Inc.
 National Multiple Sclerosis Society, Georgia Chapter
 North Oconee High School
 Nuci's Space
 Oconee River Land Trust
 Oconee Youth Playhouse
 Orleans Public Defenders
 Partner for People and Place
 Planned Parenthood Federation Of America
 Princeton United Methodist Church

Project Safe Inc.
 The Rape Foundation
 Reef Ball Foundation
 Rhodes College
 Salvation Army-Athens
 Samaritan Center for Counseling & Wellness
 Southern Poverty Law Center
 Spring Island Trust Foundation
 St. James UMC
 St. Joseph's Catholic Church
 St. Mary's Hospital Foundation
 State Botanical Garden Of Georgia
 Stillman College
 Sweaty Paw Project, Inc.
 Taylor Grady House
 UGA Franklin College Chamber Music Society
 UGA Performing Arts Center
 UGA Wilson Center for the Humanities & Arts
 U-LEAD
 United Negro College Fund
 United Way of Bainbridge-Decatur County, GA
 United Way of Northeast Georgia Inc.
 University of Georgia Foundation
 Upstate Forever
 VisionTrust International
 VSU Foundation Inc.
 Wesley Woods Foundation
 Wounded Warriors
 YMCA of Athens
 Young Designers Sewing Club
 Young Life of Athens